

**SPECTACLE INFOTEK LIMITED**  
401 ARCADIA, 4TH FLOOR 195, NARIMAN POINT, MUMBAI 400 021

**CONSOLIDATED UNAUDITED FINANCIAL RESULT FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2011.**

| Sr. No. | Particulars                                                        | Quarter Ended | Quarter Ended | Quarter Ended | Half Year        | Half Year        | Accounting            |
|---------|--------------------------------------------------------------------|---------------|---------------|---------------|------------------|------------------|-----------------------|
|         |                                                                    | 30.09.2011    | 30.06.2011    | 30.09.2010    | Ended 30.09.2011 | Ended 30.09.2010 | Year Ended 31.03.2011 |
|         |                                                                    | (UnAudited)   | (UnAudited)   | (UnAudited)   | (UnAudited)      | (UnAudited)      | (Audited)             |
| 1       | Net Sales / Income from Operatio                                   | 4,700.99      | 6,418.35      | 6,791.54      | 11,119.35        | 10,078.72        | 22,088.13             |
| 2       | Expenditure                                                        | -             | -             | -             | -                | 8.85             | (150.00)              |
|         | a. (Increase) / Decrease in Stock                                  | -             | -             | -             | -                | -                | -                     |
|         | b. Purchases                                                       | 4,475.56      | 6,159.27      | 6,310.92      | 10,634.83        | 9,168.32         | 16,634.57             |
|         | c. Employees Cost                                                  | 20.39         | 23.11         | 45.76         | 43.50            | 47.17            | 59.62                 |
|         | d. Depreciation                                                    | 0.54          | 0.59          | 4.19          | 1.13             | 8.36             | 18.02                 |
|         | e. Commission                                                      | -             | -             | -             | -                | -                | -                     |
|         | f. Other Expenditure                                               | 160.68        | 205.05        | 245.13        | 365.73           | 438.47           | 1,115.10              |
|         | Total Expenditure                                                  | 4,657.17      | 6,388.02      | 6,606.00      | 11,045.19        | 9,671.17         | 17,677.31             |
| 3       | Profit from Operations before Interest and Exceptional Items (1-2) | 43.83         | 30.34         | 185.54        | 74.16            | 407.54           | 4,410.83              |
| 4       | Other Income                                                       | -             | 13.30         | 11.93         | 13.30            | 17.98            | 41.16                 |
| 5       | Profit before Interest and Except                                  | 43.83         | 43.64         | 197.47        | 87.46            | 425.53           | 4,451.99              |
| 6       | Interest & Financial Charges                                       | 17.00         | 16.01         | 19.63         | 32.30            | 39.69            | 103.27                |
| 7       | Profit after Interest but before Ex                                | 26.83         | 27.63         | 177.84        | 55.16            | 385.83           | 4,348.72              |
| 8       | Exceptional Items                                                  | -             | -             | -             | -                | -                | -                     |
| 9       | Profit/(Loss) from Before Tax (7-                                  | 26.83         | 27.63         | 177.84        | 55.16            | 385.83           | 4,348.72              |
| 10      | Tax Expenses                                                       | -             | -             | -             | -                | -                | 105.90                |
| 11      | Profit/(Loss) from Ordinary activities After Tax (9-10)            | 26.83         | 27.63         | 177.84        | 55.16            | 385.83           | 4,242.82              |
| 12      | Extraordinary Items (Net of Tax)                                   | -             | -             | -             | -                | -                | -                     |
| 13      | Net Profit / (Loss) for the period                                 | 26.83         | 27.63         | 177.84        | 55.16            | 385.83           | 4,242.81              |
| 14      | Pre Acquisition Profits                                            | -             | -             | -             | -                | -                | -                     |
| 15      | Minority Interest                                                  | -             | 0.27          | -             | -                | -                | -                     |
| 16      | Net Profit/(Loss) for the period after Minority Inter              | -             | 27.36         | -             | -                | -                | -                     |
| 17      | Paid-up Equity Share Capital (Face Value Rs.1/- Each)#             | 514.50        | 514.50        | 514.50        | 514.50           | 514.50           | 4,242.81              |
|         |                                                                    |               |               |               |                  |                  | 514.50                |

(Rs. In Lakhs)



|    |                                                                                             |            |            |            |            |            |               |  |  |
|----|---------------------------------------------------------------------------------------------|------------|------------|------------|------------|------------|---------------|--|--|
| 18 | Reserve excluding revaluation reserves as per the Balance sheet of Previous Accounting Year | -          |            |            |            |            |               |  |  |
| 19 | Earning per Share (Basic and diluted)                                                       | 0.05       | 0.05       | 0.35       | 0.11       | 0.75       | 8.25          |  |  |
|    | * Not Annualised                                                                            |            |            |            |            |            |               |  |  |
| 20 | Public Shareholding                                                                         |            |            |            |            |            |               |  |  |
|    | -Number of Shares                                                                           | 43,089,350 | 43,089,350 | 43,089,350 | 43,089,350 | 43,089,350 | 43,089,350.00 |  |  |
|    | - Percentage of shareholding                                                                | 83.75%     | 83.75%     | 83.75%     | 83.75%     | 83.75%     | 83.75%        |  |  |
| 21 | Promoter & Promoter Group Shareholding                                                      |            |            |            |            |            |               |  |  |
|    | a) Pledged / Encumbered                                                                     |            |            |            |            |            |               |  |  |
|    | -Number of Shares                                                                           | NIL        | NIL        | NIL        | NIL        | NIL        | NIL           |  |  |
|    | Percentage of Shares (as a % of the total shareholding of promoter and promoter group)      | NIL        | NIL        | NIL        | NIL        | NIL        | NIL           |  |  |
|    | Percentage of Shares (as a % of the total share capital of the Company)                     | NIL        | NIL        | NIL        | NIL        | NIL        | NIL           |  |  |
|    | b) Non-Encumbered                                                                           |            |            |            |            |            |               |  |  |
|    | -Number of Shares                                                                           | 8,360,650  | 8,360,650  | 8,360,650  | 8,360,650  | 8,360,650  | 8,360,650     |  |  |
|    | Percentage of Shares (as a % of the total shareholding of promoter and promoter group)      | 100.00%    | 100.00%    | 100.00%    | 100.00%    | 100.00%    | 100.00%       |  |  |
|    | Percentage of Shares (as a % of the total share capital of the Company)                     | 16.25%     | 16.25%     | 16.25%     | 16.25%     | 16.25%     | 16.25%        |  |  |
|    |                                                                                             |            |            |            |            |            |               |  |  |

